

(\$10,000,000,000) except for Bonds issued in lieu of lost, stolen or destroyed Bonds, which limit may be increased from time to time by due action of the stockholders of the Company without reference to the holders of any Bonds then outstanding under this Indenture.

SECTION 2.02. Whenever requesting the authentication and delivery of Bonds under any provision of this Article Two the Company shall file with the Corporate Trustee

(1) a Certified Resolution authorizing the authentication and delivery of a specified principal amount of Bonds, of a specified series, and stating the Section of this Article Two pursuant to which such Bonds are to be authenticated and delivered and authorizing the execution and delivery of the supplemental indenture, if any, hereinafter provided for;

(2) if such Bonds are to be of a series other than Bonds of Series A and not previously authorized, a supplemental indenture creating the proposed series, specifying, as provided in Section 1.02 hereof, the particular provisions of the Bonds of such series, and specifying the principal amount of Bonds then to be authenticated and delivered;

(3) a Request for the authentication and delivery of a specified principal amount of Bonds of the series designated in such Certified Resolution;

(4) copies, authenticated in a manner satisfactory to the Corporate Trustee, of any orders or certificates of any commission or other governmental authority authorizing the issuance, or authentication and delivery, of such Bonds;

(5) an Opinion of Counsel stating that

(a) no authorization by any commission or governmental authority is required by law for the issuance, authentication or delivery of such Bonds except such authorization as shall be evidenced by the copies of the orders or certificates delivered to the Corporate Trustee pursuant to subparagraph (4) of this Section 2.02;

(b) in all other respects the issuance, authentication and delivery of such Bonds is authorized by law and by the terms of this Indenture;